Publisher

The Power to Streamline Your Reporting Needs

Take product commentaries, financial statement and performance data, translate into any language, and produce professionally composed, print-ready documents.

All in a single integrated platform.

![InvestorCOM logo] **Investor**COM

Publisher

A Platform That Produces Measurable Results.

Publisher is a comprehensive solution that provides automated publishing for compliance documents to help you meet your reporting needs.

Producing and translating MRFPs, Fund Facts and Financial Statements is time consuming and error prone. As the number of funds grows and internal resources remain the same, implement a system that delivers cost savings and internal efficiencies, reduces strain on internal resources, while mitigating risks including missing filing deadlines. Have a single platform for all mutual fund compliance documents.

Regain control over your filing cycle with a tool that reduces errors and helps improve document quality. Meet your business objectives through measurable results.

Features

SaaS workflow app for all enterprise publishing

Multi-language synching for simultaneous translation

Advanced blackline & audit controls

Custom language libraries to facilitate automatic translation

Accessibile documents for AODA compliance

Benefits

Reduce compliance risk and publishing timelines

Streamline internal resources for document publishing

Review/edit/approval of documents within days

AI features drive dramatic cost reduction

Gain control over your production cycle

For You

Accounting departments

Fund administration groups

Compliance directors

Asset Managers

Director of Regulatory Reporting

Manager of Fund Services

How Does Publisher Work?

Leverage the common data elements between the MRFPs, FS, QPDs, and Fund Facts. A single data source populates multiple documents in one publishing platform. No version control issues. No PDF markups, no waiting for translations!

Data

Single data source, full integration with your back-office system

Extract

- Source document files from multiple reporting systems

Transform

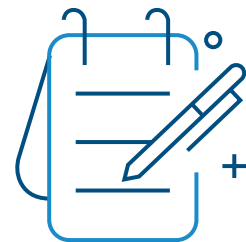- Transform into normalized data using business rules or lookup tables

Load

- Normalized data into centralized database

Publisher

Single data source, full integration with your back-office system

- Streamlined onboarding to get you ready for your next cycle.
- From data to print-ready pdf's in one platform
- AODA compliant

Document Composition

- Automatic re-flowing of text, tables, and charts
- Real-time document preview
- Built in accessibility features

Translation

- Multi-language synching for tables
- Integrated translation
- Streamlined translator views

Review/Revise Cycles

- Blackline, search/replace functionality
- Scalable, flexible platform for all documents

Filing

- Batch and build book functionality
- 24/7 online access to review, edit, blackline, output documents

The "Software-with-a-Service" Solution.

Contact us to optimize your reporting cycle process with our all-in-one compliance documents solution.

InvestorCOM has been partnering with major Canadian banks and financial services firms to deliver compliant innovative solutions since 1992.

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